

**PUBLIC NOTICE
A G E N D A**

STATE BOARD OF FINANCE MEETING

Monday, March 7, 2005
2:00 p.m.

Place: Via video conferencing at the following locations:

Capitol Building, Second Floor 101 N. Carson Street Old Supreme Court Chambers Carson City, Nevada	&	Governor Guinn's Office 555 East Washington Avenue Suite 5100 Las Vegas, Nevada
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Action Items:

- 1) Discussion and possible action regarding the Findings of Fact of the Administrator of the State Housing Division concerning the Multi-Unit Housing Revenue Bonds, Series 2005, for the Golden Apartments I & II Project and the issuance of up to \$9,380,000 in variable rate mortgage revenue bonds.

Presenter: Charles L. Horsey III, Administrator and Lon DeWeese, Chief Financial Officer

- 2) Discussion and possible action regarding a Resolution approving the report submitted by the Executive Director of the Department of Taxation and approving the State Permanent School Fund Guarantee Agreement pertaining to the Storey County School District, Nevada General Obligation (limited tax) School Building Bonds, Series 2005, in an amount not to exceed \$5,425,000.

Presenter: Brian K. Krolicki, State Treasurer

- 3) Discussion and possible action regarding a Resolution approving the report submitted by the Executive Director of the Department of Taxation and approving the State Permanent School Fund Guarantee Agreement pertaining to the Carson City School District, Nevada General Obligation (limited tax) Refunding Bonds, Series 2005, in an amount not to exceed \$10,000,000.

Presenter: Brian K. Krolicki, State Treasurer

- 4) Discussion and possible action regarding a Resolution approving the report submitted by the Executive Director of the Department of Taxation and approving the State Permanent School Fund Guarantee Agreement pertaining to the Nye County School District, Nevada General Obligation (limited tax) School Building Bonds, Series 2005 in an amount not to exceed \$7,785,000.

Presenter: Brian K. Krolicki, State Treasurer

- 5) Discussion and possible action regarding a Resolution designated the 2005A Capital Improvement and Cultural Affairs Refunding Bond Resolution; authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Capital Improvement and Cultural Affairs Refunding Bonds, Series 2005A in the maximum principal amount of \$300,000,000; providing the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.

Presenter: Brian K. Krolicki, State Treasurer

- 6) Discussion and possible action regarding a Resolution designated the "2005B Natural Resources and Refunding Bond Resolution," authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Natural Resources and Refunding Bonds, Series 2005B in an aggregate principal amount not to exceed \$30,000,000; providing the purpose for which such bonds are issued, the form, terms, and conditions of such bonds, the manner and terms of their issuance, the manner of their execution, the method of their payment, the security therefor, and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.

Presenter: Brian K. Krolicki, State Treasurer

- 7) Discussion and possible action regarding a Resolution designated the 2005C Open Space, Parks and Cultural Resources Bond Resolution; authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Open Space, Parks and Cultural Resources Bonds, Series 2005C in the maximum principal amount of \$6,100,000; providing the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.

Presenter: Brian K. Krolicki, State Treasurer

- 8) Discussion and possible action regarding a Resolution designated the 2005D Open Space,

Parks and Natural Resources Bond Resolution; authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Open Space, Parks and Natural Resources Bonds, Series 2005D in the maximum principal amount of \$5,000,000; providing the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.

Presenter: Brian K. Krolicki, State Treasurer

- 9) Discussion and possible action regarding a Resolution approving the issuance of the State of Nevada General Obligation (Limited Tax) Safe Drinking Water Act Revolving Fund Matching and Refunding Bonds, Series 2005E in the maximum principal amount of \$8,810,000.

Presenter: Brian K. Krolicki, State Treasurer

- 10) Discussion and possible action regarding a Resolution designated the "2005F Bond Bank Bond Resolution," authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Bonds (Nevada Municipal Bond Bank Project Nos. R-9A, R-9B, R-9C, R-10, R-11, R-12 and R-13) Series 2005F in an aggregate principal amount not to exceed \$337,500,000; providing the purpose for which such bonds are issued, the form, terms, and conditions of such bonds, the manner and terms of their issuance, the manner of their execution, the method of their payment, the security therefor, and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.

Presenter: Brian K. Krolicki, State Treasurer

- 11) Discussion and possible action on a Resolution regarding the approval of the issuance of the State of Nevada General Obligation (Limited Tax) University System Refunding Bonds (Revenue Supported), Series 2005G, in the maximum principal amount of \$48,000,000.

Presenter: Brian K. Krolicki, State Treasurer

- 12) Discussion and possible action regarding a Resolution pertaining to the State of Nevada General Obligation (Limited Tax) Water Refunding Bonds (Revenue Supported), Series 2005H in an amount not to exceed \$40,000,000.

Presenter: Brian Krolicki, State Treasurer

- 13) Discussion and possible action regarding the Local Government Investment Pool Depository Agreement between the State Treasurer and Truckee Meadows Water Authority, a local

government as defined in NRS 354.474.

Presenter: Brian K. Krolicki, State Treasurer

- 14) Discussion and possible action regarding the Investment Policies being pursued by the State Treasurer's Office for the Quarter ending December 31, 2004.

Presenter: Brian K. Krolicki, State Treasurer

Discussion Items:

- 1) An informational item of the State Housing Division concerning the Single Family Mortgage Revenue Bonds, Series 2005 A & B.

Presenter : Charles L. Horsey III, Administrator

- 2) Member Comment

- 3) Public Comment

ADJOURNMENT

THIS AGENDA HAS BEEN POSTED IN NINE (9) PUBLIC PLACES:

Capitol Building, 1st and 2nd floors, Carson City, NV
Nevada State Library, Carson City, NV
Blasdel Building, Carson City, NV
Legislative Building, Carson City, NV
Grant Sawyer Building, Las Vegas, NV
City Hall, Reno, NV
City Hall, Elko, NV
City Hall, Henderson, NV

The Board of Finance is pleased to make reasonable accommodations for handicapped individuals. Call 775-684-5618 if assistance is needed.

Note: Agenda items may be taken out of order to accomplish business in the most efficient manner.